

Bahana TCW Morning Coffee

December 6, 2023

Sources: Bloomberg and Bahana TCW IM - Research

Salam Investasi

IHSG naik sebesar 0,10% (+4,59% mom; +3,65% ytd) ke level 7.100,89. Pendorong laju indeks disebabkan oleh sektor kesehatan dan barang baku. Sedangkan dalam level saham, penyumbang pendorong bobot indeks disebabkan oleh TPIA (+8,93%), AMMN (+3,53%), dan TLKM (+1,05%). Investor asing tercatat melakukan net sell sebesar Rp628,2bn (Rp247,8bn mtd; Rp-13,61tn ytd). Yield obligasi pemerintah 10 tahun turun 0,50bps menjadi 6,69% (-38,40bps mtd; -23,70bps ytd). Kurs Spot Rupiah terdepresiasi sebesar 0,32% ke level 15.505/USD.

Commodity Price

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|---------|---------|---------|
| Oil (USD/bbl) | 72.18 | (0.19) | (10.46) | (1.62) | (6.00) |
| Coal (USD/MT) | 134.15 | 0.00 | 9.51 | (66.50) | (66.81) |
| Nickel (USD/MT) | 16,143.00 | (3.42) | (11.41) | (43.71) | (46.28) |
| Gold (USD/OZ) | 2,020.49 | 0.05 | 2.13 | 14.07 | 10.76 |
| Tin (USD/MT) | 24,025.84 | 0.00 | (2.87) | (2.25) | (2.49) |
| CPO (USD/MT - CIF) | 3,760.00 | (0.56) | (0.69) | (2.25) | (6.78) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|---|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 51,524.32 | (0.04) | 1.74 | 6.96 | 6.65 |
| Bahana Obligasi Ganesha Kelas G | 4,202.68 | 0.01 | 1.02 | 3.46 | 3.35 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,709.53 | (0.03) | 2.04 | 5.41 | 5.10 |
| Makara Prima Kelas G | 3,141.17 | 0.01 | 1.26 | 3.86 | 3.65 |
| Bahana MES Syariah Fund Kelas G | 1,483.78 | (0.06) | 1.22 | 5.05 | 4.38 |
| PTS Generasi Gemilang | 1,418.77 | (0.05) | 0.81 | 4.03 | 4.87 |
| Equity | | | | | |
| Bahana Primavera Plus | 12,839.90 | (0.08) | 1.45 | (11.29) | (6.97) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,770.72 | (0.23) | 2.65 | (4.27) | (0.85) |
| Dana Ekuitas Prima | 3,664.60 | (0.40) | 2.72 | (10.51) | (5.97) |
| Bahana Trailblazer Fund | 798.97 | (0.72) | 2.67 | (3.41) | 0.45 |
| Bahana Primavera 99 Kelas S | 1,264.47 | 0.03 | 2.81 | (1.06) | 2.92 |
| Bahana Icon Syariah Kelas G | 845.17 | 0.17 | (0.22) | 0.03 | 0.52 |
| Bahana USD Global Sharia Equities | 1.31 | (0.69) | 3.01 | 13.98 | 22.48 |
| Bahana US Opportunities Sharia | 0.85 | (0.53) | 4.95 | 1.22 | 7.27 |
| Bahana Global Healthcare Sharia USD Equity Fund | 1.01 | 0.23 | 2.98 | 0.22 | 1.24 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,032.36 | (0.18) | 1.11 | (6.67) | (2.10) |
| Bahana Quant Strategy | 1,240.08 | (0.44) | 1.60 | (2.00) | 0.75 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,776.24 | 0.01 | 0.32 | 3.65 | 3.43 |
| Bahana Likuid Syariah Kelas S | 1,559.62 | 0.01 | 0.40 | 4.31 | 4.03 |
| Bahana Likuid USD | 0.9249 | 0.01 | 0.26 | 2.47 | 2.32 |
| Bahana Likuid Plus | 1,353.58 | 0.01 | 0.42 | 4.43 | 4.16 |
| ETF | | | | | |
| Bahana Bisnis 27 | 593.89 | (0.04) | 2.55 | (0.24) | 3.48 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

5-Dec-23

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| TPIA | 8.93 | BBRI | (0.91) |
| AMMN | 3.53 | MDKA | (4.55) |
| TLKM | 1.05 | DCII | (6.14) |
| BRPT | 3.45 | BMRI | (0.42) |
| GOTO | 1.00 | ADRO | (1.95) |

Index Performance

| Net Foreign Flow (US\$bn) | 1d | qtd | ytd | |
|---------------------------|------------|-----------|------------|--------|
| Indonesian Equity | (628.2) | (8,603.9) | (13,610.9) | |
| Indonesian Bonds | (1.75) | 12.15 | 72.96 | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 7100.89 | 0.10 | 3.65 | 3.02 |
| IDX30 (Equity) | 486.76 | -0.17 | -0.28 | -4.94 |
| LQ45 (Equity) | 940.75 | 0.06 | 0.38 | -2.19 |
| ISSI (Equity) | 209.63 | 0.37 | -3.72 | -1.06 |
| BINDO (Bonds) | 484.50 | 0.26 | 7.56 | 7.84 |
| HSI (HK) | 16327.86 | -1.91 | -17.46 | -16.35 |
| SHCOMP (CH) | 2972.30 | -1.67 | -3.79 | -7.46 |
| NIKKEI (JP) | 33225.91 | 1.35 | 27.23 | 19.11 |
| Dow Jones (US) | 36124.56 | 1.40 | 8.98 | 4.92 |
| S&P 500 (US) | 4569.78 | -0.54 | 19.02 | 12.23 |
| FTSE 100 (UK) | 7512.96 | -0.22 | 0.82 | -0.57 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 3.92 | 0.00 | 0.25 |
| FR0096 | 2/15/2033 | 6.60 | (0.03) | 0.08 |
| FR0098 | 6/15/2038 | 8.77 | (0.01) | 0.33 |
| FR0097 | 6/15/2043 | 10.27 | 0.00 | 0.58 |
| FR0089 | 8/15/2051 | 11.99 | 0.00 | 0.02 |
| INDON30(USD) | 3/12/2033 | 8.32 | (0.02) | 1.00 |
| INDON50(USD) | 1/11/2053 | 13.94 | 0.63 | 2.05 |

Economic Data

| | %mom | %ytd | %yoy |
|------------------------------|--------|--------|------|
| Inflation, Nov-23, 2.86% | 0.38 | 2.19 | 2.86 |
| Fx Rsrvs, Oct-23, USD133.1Bn | (1.30) | (3.01) | 2.23 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 6.00 | 5.75 | 0.25 |
| ATD 1M | 5.25 | 4.28 | 0.97 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 15,505.00 | 0.32 | 0.41 |
| EUR/IDR | 16,793.79 | (0.01) | (1.07) |
| AUD/IDR | 10,197.64 | (0.77) | 3.73 |
| SGD/IDR | 11,583.02 | 0.02 | 0.22 |
| HKD/IDR | 1,983.68 | 0.26 | 0.62 |
| JPY/IDR | 105.47 | 0.13 | 12.01 |

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